Name of the Corporate Debtor: GOENKA DIAMOND AND JEWELS LIMITED; Date of Commencement of CIRP; 12-12-2022; List of Creditors as on: 05-02-2023; Name of IP: Mr. Vishal Pawankumar Bidawatjika; Process Number: 1; Last 5 digitof registration number: 10267

(Please click here for previous Lists of Creditors)

(Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

SI. No.	Category of	Summary of Cl	aims Received	Sum	nmary of Claims Admi	ted	Amount of	Amount of Claim	Amount of Claims	Details in Annexure	
	Creditor	No. of Claims	Amount	No. of Claims	Amount	% Share in Total Amount of Claims Admitted	Contingent Claims	Not Admitted	under Verification	(Only PDF)	
1	Secured financial creditors belonging to any class of creditors		0	0	0	0.00	0	0		NA	
2	Unsecured financial creditors belonging to any class of creditors	0	0	0	0	0.00	0	0	0	NA	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	4	5521967966.59	4	1613462497.09	76.01	0	0	3908505469.50	Annexure 3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	0	0	0	0.00	0	0	0	NA	
5	Operational creditors (Workmen)	0	0	0	0	0.00	0	0	0	NA	
6	Operational creditors (Employees)	0	0	0	0	0.00	0	0	0	NA	
7	Operational creditors (Government Dues)	2	506852127	2	506852127	23.88	0	0	0	Annexure 7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	2	3174329	2	2342437	0.11	0	0	831802	Annexure 8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	0	0	0	0.00	0	0		NA	
T	otal	8	6031994422.59	8	2122657061.09	100.00	0	0	3909337271.5		

Annexure - 8
Name of the Corporate Debtor: Goenka Diamond & Jewels Ltd.; Date of commencement of CIRP: 12.02.2022; List of creditors as on: 15.01.23

List of Operational Creditors (Other than Workmen and Employees and Government Dues)

S.No.	Name of Creditor	Details of cla	aim received		Det	Amount of	Amount	Amount	Amount of	Remarks,				
		Date of	Amount	Amount of	Nature of claim	Amount covered	Amount	Whether related	% voting	contingent	of any	of claim	claim under	if any
		Receipt of	claimed	claim admitted		by security	covered by	party	share in	claim	mututal	not	verification	
		Claim				interest	guarantee	:	CoC		dues that	admitted		
1	Bombay Stock Exchange	27.12.2022	18,16,095.00	18,16,095.00	Operational Debt (Others)	-	-	No	Nil	NA	Nil	-	-	-
2	National Stock Exchange	26.12.2022	5,26,342.00	5,26,342.00	Operational Debt (Others)	-	-	No	Nil	NA	Nil	-	-	-
3	PNB Investement Services	14.01.2023	8,31,802.00	0	Operational Debt (Others)	-	-	No	Nil	NA	Nil		8,31,802.00	-
			31.74.239.00	23.42.437.00									8.31.802.00	, 🗆

Annexure - 7
Name of the Corporate Debtor: Goenka Diamond & Jewels Ltd.; Date of commencement of CIRP: 12.02.2022; List of creditors as on: 05.02.23

List of Operational Creditors (Government Dues)

S.No.	Name of Creditor	Details of	claim received		Details	Amount	Amount	Amount of	Amount	Remarks				
		Date of	Amount claimed	Amount of claim	Nature of claim	Amount	Amount	Whether	% voting	of	of any	claim not	of claim	, if any
		Receipt of		admitted		covered by	covered by	related	share in	continge	mututal	admitted	under	
		Claim				security	guarantee	party	CoC	nt claim	dues that		verificati	
						interest					may be		on	
	Income Tax Department,.ACIT Circle													
1	5 (1)(1), Churchgate, Mumbai	19.01.23	50,26,39,272.00	50,26,39,272.00	Operational Debt (Govt)	-	-	No	Nil	NA	Nil	-	-	-
2	Income Tax Officer, TDS, Jaipur	03.02.23	42,12,855.00	42,12,855.00	Operational Debt (Govt)	-	-	No	Nil	NA	Nil	-	-	-
	_		50,68,52,127.00			_								

Annexure - 3
Name of the Corporate Debtor: Goenka Diamond & Jewels Ltd.; Date of commencement of CIRP: 12.02.2022; List of creditors as on: 31.01.23

<u>List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)</u>

S.No.	Name of Creditor	Details of	claim received	Details of claims admitted							Amount	Amount of	Amount of claim	Remarks,
		Date of Receipt	Amount claimed	Amount of claim	Nature of claim	Amount covered	Amount	Whether	% voting	of	of any	claim not	under verification	if any
		of Claim		admitted		by security	covered by	related	share in CoC	continge	mututal	admitted		
						interest	guarantee	party		nt claim	dues that			
											may be			
1	Alchemist ARC Limited	26.12.2022	1,79,57,85,976.30	64,04,08,950.00	Financial Debt	64,04,08,950.00	-	No	39.69	Nil	Nil	ı	1,15,53,77,026.30	
2	Punjab National Bank	26.12.2022	1,03,88,88,226.89	44,77,75,427.59	Financial Debt	44,77,75,427.59	-	No	27.75	Nil	Nil	-	59,11,12,799.30	
3	Union Bank of India	26.12.2022	78,94,61,649.52	23,31,81,830.05	Financial Debt	23,31,81,830.05	-	No	14.45	Nil	Nil	ı	55,62,79,819.47	
4	Punjab & Sind Bank	30.12.2022	1,89,78,32,113.88	29,20,96,289.45	Financial Debt	29,20,96,289.45	-	No	18.11	Nil	Nil	-	1,60,57,35,824.43	
		Total	5,52,19,67,966.59	1,61,34,62,497.09		1,61,34,62,497.09			100.00				3,90,85,05,469.50	